



CHILD INTAKE PACKET

CONTRACT, OFFICE PROCEDURES and FINANCIAL AGREEMENT

Welcome to Parsons Counseling, LLC (PC, LLC.).

This document contains important information about our services and business policies.

Client Name: \_\_\_\_\_ Date: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Birthdate: \_\_\_\_\_

CONSENT TO TREATMENT AND CONFIDENTIALITY STATEMENT:

I hereby authorize staff of Parsons Counseling, LLC. to render treatment and/or service to the client listed above. I understand that information or opinions will be given to others only with my written consent.

Relationship: [ ] self, [ ] child, [ ] other (specify).

Signature of Client 16 and older or Parent/Guardian

Print Name

Date

CONFIDENTIALITY: All information disclosed within sessions and the written records pertaining to those sessions are confidential and may not be revealed to anyone without your (client's) written permission, except where disclosure is required by law.

When Disclosure Is Required By Law including, specifically:

- 1. You consent in writing by signing a release of information, or
2. The disclosure is allowed by a court order and/or issued by a judge, or
3. The disclosure is made to medical personnel in a medical emergency, or
4. If you pose a threat of harm to yourself or an identified person, or
5. If you report information indicating that a child, disabled, or elderly person is suffering abuse or neglect.

State Law and Regulation do not protect any information about suspected child abuse or neglect, including spousal abuse which must be reported in situations involving a vulnerable adult. Kentucky law requires that child abuse and neglect be reported. In Kentucky, no one under the age of 16 can legally consent to sexual contact.

Initial here: \_\_\_\_\_

When Disclosure May Be Required: Disclosure may be required pursuant to a legal proceeding. If you place your mental status at issue in litigation initiated by you, the defendant may have the right to obtain the psychotherapy records and/or testimony by PC, LLC. In couple and family therapy, or when different family members are seen individually, confidentiality and privilege do not apply between the couple or among family members. PC, LLC. counselors will use their clinical judgment when revealing such information. PC, LLC. will not release records to any outside party unless authorized by a signed release by a legal guardian.

Initial here: \_\_\_\_\_

THE PROCESS OF THERAPY/EVALUATION: By signing this agreement you are authorizing and requesting that PC, LLC. carry out counseling treatment and diagnosis of a mental health or behavior issue. Participation in therapy can result in a number of benefits through working together openly and honestly with your counselor and working on interventions to make a change. However, during sessions topics, your past history may become uncomfortable and result in negative side effects, such as strong negative emotions, heightened anxiety, insomnia, and depression to name a few. Attempting to resolve issues that brought you to therapy in the first place, such as personal or interpersonal relationships, may result in changes that were not originally intended.

- I understand that if I am concerned about slow progress or lack of progress I have the right to speak about my concerns.
I understand that our paths may cross in social situations, but that our therapeutic relationship comes first, along with protection of my confidentiality.

**CONTRACT, OFFICE PROCEDURES and FINANCIAL AGREEMENT continued**

- ❖ I understand that there are some occasions when confidentiality can/must be breached. These are:
  - a) I sign a *Release of Information Form* or I verbally direct my counselor to tell someone else,
  - b) My counselor determines that his/her client poses a threat to self or others,
  - c) My counselor is ordered by a court to disclose information,
  - d) My counselor knows or has reasonable cause to believe that a child is dependent, neglected or abused and will report such information to Child Protective Services or law enforcement as required by Kentucky law, or
  - e) Forensic consultation or treatment ordered by the courts.
- ❖ I understand that counseling can improve as well as upset the equilibrium in any person or family.
- ❖ I understand that PC, LLC. counselors' are not psychiatrists, they are Master's level therapists, and as such cannot recommend or prescribe medications but can encourage clients to see an M.D. for a medical evaluation.

Initial here: \_\_\_\_\_

**Rights and Risks:**

- ❖ Please feel free to ask questions about any aspect of the counseling process. If you have any unanswered questions about any of the procedures used in the course of your therapy, their possible risks, the PC, LLC counselor's expertise in employing them, or about the treatment plan, please ask and you will be answered fully.
- ❖ If you have been referred by a court or state agency, you have the right to divulge only what you want to be included in a report.
- ❖ You may remember unpleasant events, arouse intense emotions, and/or alter close relationships.
- ❖ You also have the right to ask about other treatments for your condition and their risks and benefits. If you could benefit from any treatment that PC, LLC does not provide, the therapist has an ethical obligation to assist you in obtaining those treatments.

Initial here: \_\_\_\_\_

**TELEPHONE & EMERGENCY PROCEDURES:**

- ❖ The **best phone number** for calling the center is **(859) 985-7862**, our Main Berea Center location. You may also use **(859) 428-7862 to text or call in Berea OR (859) 428-8696 to text or call Richmond**. If you receive the voicemail, please leave a message for our administrators. Your counselor may be on the phone, in therapy with someone else, or out of the office. Our administrators will be sure to contact you and/or relay any necessary information to your counselor in a timely manner.
- ❖ **In a crisis**, if your therapist cannot be reached and **you are in imminent danger, call the police (911), or go immediately to Baptist Health Richmond Emergency Room or to your local emergency hospital**. If you are suicidal, extremely depressed, have thoughts of hurting yourself or others, or have another mental health crisis please go directly to the closest emergency hospital. **Parsons Counseling, LLC. DOES NOT TAKE after-hour CRISIS CALLS** due to limited staff and availability to return your crisis phone call. Parsons Counseling does not take after-hour calls.
- ❖ If you need to contact PC, LLC. between sessions, for an emergency, please indicate it clearly in your message. Telephone calls are monitored during the day as time allows and therefore, we cannot guarantee immediate returned calls. PC, LLC. counselors are not responsible for your behaviors or decisions occurring outside the consultation room, whether before or after a telephone call, consultation, or session.

Initial here: \_\_\_\_\_

**INFORMED CONSENT FOR TELEPHONE, ELECTRONIC, PHOTOGRAPHS, AND MAIL CONTACT:**

Privacy precautions have been made to ensure your privacy. PC, LLC. uses a secure program, TherapyNotes, for storing all documents, along with storing some in house documents in a locked filing cabinet. All precautions are attempted to keep your information confidential. If you choose to communicate over the internet or via phone through texting you understand you are waiving your right for confidentiality since there is no 100% guarantee of privacy through email or texts.

Initial here: \_\_\_\_\_



**CONTRACT, OFFICE PROCEDURES and FINANCIAL AGREEMENT continued**

**Permission for PC, LLC. to initiate emails to you:** Initial below if you give your permission for PC, LLC. to initiate sending emails to you and reminder appointments. Email is not to be used for emergencies or in a crisis.

**Print your email clearly:** \_\_\_\_\_ **Initial here:** \_\_\_\_\_

**Photographs and artwork:** I give permission for my therapeutic work, such as clients' miniatures, sandworlds and therapeutic artwork, to be shown for educational and training purposes without disclosing confidential identifying information.

**Initial here:** \_\_\_\_\_

**INTERNS:** PC, LLC is working with qualified students to train them for the human services profession. They will maintain client confidentiality and maintain professionalism in the workplace. Interns will schedule appointments, work with clients, assist with intakes, and other office tasks.

**Initial here:** \_\_\_\_\_

**APPOINTMENTS:** All office appointments are scheduled for 53 minute sessions. Consistency is an important part of the counseling process, the appointment time you schedule is reserved for you and is not available to anyone else. No more than 2 future appointments can be scheduled at a time in order to fairly accommodate all of our clients. Please arrive on time to all scheduled appointments. If you are unable to keep a scheduled appointment, you must notify PC, LLC. **at least 24 hours in advance** to avoid the \*canceled or missed appointment fee of \$30.00.\* To cancel an appointment, you may choose to leave a message on voicemail, leave a text message at 859-428-7862, or email appt@parsonscounseling.com. **Your compliance in keeping appointments and active participation in treatment is vital.** (\*only instances not prohibited by law are subject to the missed/cancelation fee\*)

**I understand that I will be charged \$30 for each missed appointment canceled inside a 24 hour period from my scheduled appointment. I understand that I cannot have another appointment until the missed appointment fee is paid. A doctor's note will waive fee.**

**Initial here:** \_\_\_\_\_

**TERMINATION:**

- ❖ An orderly end of therapy has positive effects for clients. It is suggested that you discuss openly with your counselor your wish to end therapy at least three (3) sessions before your last session.
- ❖ If at any point during psychotherapy, a PC, LLC. counselor assesses that she/he is not effective in helping you reach the therapeutic goals, they are obligated to discuss it with you and, if appropriate, terminate treatment. In such a case, the counselor would give you a number of referrals that may be of help to you.
- ❖ Frequent missed or rescheduled appointments will result in termination of services deemed by PC, LLC. A letter will be sent to you acknowledging the termination, reasons why, and a closing bill for any unpaid balance.
- ❖ If you have not had an appointment for at least 60 days a letter will be sent to the address on file inviting you to schedule an appointment within 10 days before terminating your chart. **If you choose to schedule an appointment and do not show your chart will be terminated.**
- ❖ **If you cancel or miss three visits within a 90 day period PC, LLC. reserves the right to terminate your chart immediately & refer you elsewhere.**

**Initial here:** \_\_\_\_\_

**Notification of Follow-Up Consent:** I give permission to be contacted during the course of treatment and/or following termination from treatment to determine my satisfaction with the services received at PC, LLC  **Yes**  **No**

**Initial here:** \_\_\_\_\_





CHILD'S CONTACT INFORMATION & PSYCHOSOCIAL

\*Child's Name: \_\_\_\_\_ \*Date: \_\_\_\_\_
\*Social Security #: \_\_\_\_\_ \*Birthdate: \_\_\_\_\_ \* Height: \_\_\_\_\_ \*Weight: \_\_\_\_\_
\*Gender at Birth: M or F (If applicable) Gender Identity: \_\_\_\_\_ Sexual Orientation: \_\_\_\_\_
\*Address: \_\_\_\_\_
\*City, State,Zip: \_\_\_\_\_

\*FOR THE FOLLOWING LINES, please list information for the Parent(s) or Guardian(s) who have LEGAL CUSTODY of the client:

\*Parent/Guardian 1 Contact Name: \_\_\_\_\_ \*Relationship: \_\_\_\_\_
\*Phone \_\_\_\_\_ Circle: Home Cell Work \*May we leave a message or text this phone? Yes No
\*E-mail \_\_\_\_\_ May we e-mail you or put you on our mailing list? Yes No
\*Parent/Guardian 2 Contact Name: \_\_\_\_\_ \*Relationship: \_\_\_\_\_
\*Phone \_\_\_\_\_ Circle: Home Cell Work May we leave a message or text this phone? Yes No
\*E-mail \_\_\_\_\_ May we e-mail you or put you on our mailing list? Yes No

PARENT and GUARDIAN INFORMATION (all areas must be COMPLETELY filled out).

Note: If parents are separated or divorced, or the child lives with another guardian, a copy of custodial papers MUST be on file at Parsons Counseling, LLC. Counseling services will only be rendered to a child with a parent or guardian with legal documentation from a judge.

\*Biological Mother's Name: \_\_\_\_\_ Does the child live with?: Yes or No If no, Visitation?: Yes or No
\*Biological Father's Name: \_\_\_\_\_ Does the child live with?: Yes or No If no, Visitation?: Yes or No
\*Biological Parents are: \_\_\_Married \_\_\_Divorced \_\_\_Separated \_\_\_Never married
\*Do the biological parents have legal custody of the child? Yes or No
• If not, has the child been legally adopted? Yes or No OR • If not, is the child currently in foster care? Yes+ or No
+If yes, list the social worker's name and cell phone number: \_\_\_\_\_

INSURANCE INFORMATION

\*\*If you have Medicaid & other insurance in addition to Medicaid please list the OTHER insurance as the Primary Health Insurance. Medicaid will NOT pay if we do not bill the other insurance first. Ms. Lisa Parsons, Ms. Brittany Wills & Ms Jeanne Nakazawa are currently the only participating therapists with other private insurances outside of Medicaid. If you have other insurance & see another therapist you will be responsible for the full intake fee of \$80.00. \*\* For Medicaid, the client is the subscriber; all other insurances an adult parent is the subscriber.

\*Primary Health Insurance: \_\_\_\_\_ \*ID #: \_\_\_\_\_ Group #: \_\_\_\_\_
\*Subscriber Name: \_\_\_\_\_ \*Child's Relationship to Subscriber: \_\_\_\_\_ \*Subscriber DOB: \_\_\_\_\_
\*Subscriber Address: \_\_\_\_\_
Secondary Health Insurance: \_\_\_\_\_ ID #: \_\_\_\_\_ Group #: \_\_\_\_\_
Subscriber Name: \_\_\_\_\_ Child's Relationship to Subscriber: \_\_\_\_\_ Subscriber DOB: \_\_\_\_\_
Subscriber Address: \_\_\_\_\_



**CHILD'S CONTACT INFORMATION & PSYCHOSOCIAL continued**

**Problem Analysis - History of Present Problem**

**PROBLEM DESCRIPTION:** Briefly describe the problem you most wish help with right now for the child: \_\_\_\_\_

**PROBLEM INTENSITY:** How would you rate the intensity of the problem or concern the child is experiencing? (Circle the appropriate number):

1                      2                      3                      4                      5                      6  
 Not intense                      Moderately Intense                      Extremely Intense

**PROBLEM DURATION:** Approximately how long has the child had the current problem? \_\_\_\_\_

**COPING ATTEMPTS:** In what ways has the child or family attempted to cope with this problem? \_\_\_\_\_

**EXPECTATIONS:** What do parent/guardian hope to accomplish by coming here? \_\_\_\_\_

**ADHD and concentration issues:** On a scale from 1-10 with ten being extremely hyperactive or inattentive, how is the child? \_\_\_\_\_

**DEPRESSION:** On a scale from 1-10 with ten being extremely depressed/suicidal, how depressed is the child? \_\_\_\_\_

**ANXIOUS:** On a scale from 1-10 with ten being extremely anxious, how anxious is the child? \_\_\_\_\_

**HOSPITALIZED:** Has the child ever been hospitalized for psychological/emotional difficulties?    \_\_\_Yes    \_\_\_No

If yes, explain difficulty, dates hospitalized \_\_\_\_\_

**SUICIDAL:** Has the child had suicidal thoughts recently?    \_\_\_frequently    \_\_\_sometimes    \_\_\_rarely    \_\_\_never

Has the child had suicidal thoughts in the past?    \_\_\_frequently    \_\_\_sometimes    \_\_\_rarely    \_\_\_never

Has the child attempted suicide?    \_\_\_Yes    \_\_\_No    \_\_\_Unsure

**CUTTING/OTHER:** Has the child ever intentionally inflicted any harm upon self?    \_\_\_Yes    \_\_\_No    \_\_\_Unsure

**Trauma History**

1. Please describe any past or current **traumas** your child has experienced (including abuse, physical sexual or verbal):

2. Has the child experienced any serious **emotional losses** (such as a death of or physical separation from a parent or other caretaker)?    YES    NO

3. **Abuse:** Has the child been physically abused?    YES    NO    Sexually abused?    YES    NO    Neglected?    YES    NO

4. Has the child witnessed domestic violence or seen physical abuse?    YES    NO

**CHILD'S CONTACT INFORMATION & PSYCHOSOCIAL continued**



**About Child's Family**

1. List **major changes**, including marriages, divorces, moves, and deaths etc., which have occurred in your family in the last 5 years. (If there are other events that happened earlier that still affect the family, please add those.)

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2. **Support system that your child can depend on** (mark all that apply:)

- Boyfriend/girlfriend     Mom     Dad     Brother     Sister     Aunt     Uncle  
 Grandparents     Friend (s)     Neighbor     Friends     Pastor     Church member

3. What **stresses** does your family struggle with? \_\_\_\_\_

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Please **list family members**.

Relatives	Name	Age	Does Child Get Along Well with this Person?	Grade/ Occupation	Substance Use alcohol, cigarettes, pills, drugs
Father					
Mother					
Brother(s)					
Sister(s)					
Other people who live in the home					

4. Has anyone in your child's **family been diagnosed** with a psychiatric illness (anxiety, depression, suicide, schizophrenia)?

YES    NO    If yes, please explain: \_\_\_\_\_

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**CHILD'S CONTACT INFORMATION & PSYCHOSOCIAL continued**



**Your Child's Social Information**

1. Interacts: **Adults:** Shy Fair Good Great Very Social  
**Children/Peers:** Shy Fair Good Great Very Social
2. Do **you like** your child's peers? \_\_\_None \_\_\_Some \_\_\_Most \_\_\_All
3. Have any of your child's friends been **in trouble** with the law? \_\_\_None \_\_\_Some \_\_\_Most \_\_\_All
4. How would you describe your child's **personality and/or temperament**? (mark all that apply)  
 \_\_\_ happy \_\_\_ content \_\_\_ fussy \_\_\_ quiet \_\_\_ angry \_\_\_ hostile \_\_\_ irritable

**About Your Child's Education**

1. What **school** does your child currently attend? \_\_\_\_\_  
**Teacher's Name (s):** \_\_\_\_\_
2. Current **Grade:** \_\_\_\_\_ Has your child ever **repeated a grade**? YES NO If so, which one(s)? \_\_\_\_\_
3. How many classes did your child A) fail last year? \_\_\_\_\_ B) failing now? \_\_\_\_\_
4. Child's **Favorite** Class/Subject \_\_\_\_\_ **Least favorite** Class/Subject \_\_\_\_\_
5. Has your child experienced any of the following **problems at school**? (mark all that apply):  
 \_\_\_fighting \_\_\_drug/alcohol \_\_\_detention \_\_\_suspension  
 \_\_\_learning disabilities \_\_\_poor attendance \_\_\_poor grades \_\_\_gang influence  
 \_\_\_incomplete homework \_\_\_behavior problems \_\_\_emotional problems \_\_\_lack of friends

\_\_\_\_\_  
**Signature of Parsons Counseling, LLC. Representative**

\_\_\_\_\_  
**Date**





**Check all that apply:**

Accident prone
Affectionate
Aggressive
Argues, "talks back," smart-alecky, defiant
Assaults
Bathroom language
Bigoted
Bossy to others
Breaks rules
Breaks the law
Bullied by others
Bullies/ intimidates, teases, inflicts pain on others
Cheats
Clowns around
Competition
Complains
Complains of feeling sick
Compliant
Concern for others
Conflicts at school
Conflicts at home with parents over rule breaking, money, chores, choices
Conflicts with friends
Conflicts with police
Cries easily, feelings are easily hurt
Cruel to animals
Dares others
Dawdles, procrastinates, wastes time
Daydreams
Defiant
Dependent, immature
Destructive
Developmental delays
Difficulties with parent's paramour/new marriage
Disobedient, uncooperative, refuses, noncompliant
Disrupts family activities
Distractible, inattentive, poor concentration, daydreams
Dropping out of school
Drug or alcohol use
Drug sales
Eating issues, poor manners, over/under eats, refuses
Exercise problems
Extracurricular activities interfere with academics
Failure in school
Fantasy life
Fearful
Feelings are easily hurt
Fidgety
Fighting, hitting, violent, aggressive, hostile, threatens
Finger sucking
Fire starting
Fire setting
Friendly, outgoing, social
Hair chewing, pulling

Head banging
Hitting
Hostile
Hyperactive
Hypochondriac, always complains of feeling sick
Imaginary playmates, fantasy
Immature, "clowns around," has only younger playmates
Inappropriate sexual behaviors
Inattentive
Independent
Inflicts pain on others
Insults others
Interrupts, talks out, yells
Intimidated by others
Intimidates others
Intolerant
Irritability
Isolates
Lacks organization, unprepared
Lacks respect for authority, insults, dares, provokes
Learning disability
Legal difficulties, truancy, loitering, vandalism, drinking
Lethargic
Likes to be alone, withdraws, isolates
Loitering
Loss of friends
Low-frustration tolerance, irritability
Lying
Manipulates
Masturbation
Mental retardation
Moody
Mute - refuses to speak
Nail biting
Name calling
Needs high supervision at home over play/chores/schedule
Negativism
Nervous
New school
Nightmares
Noisy
Noncompliant
Obedient
Obesity
Only younger playmates
Oppositional, resists, refuses, does not comply, negativism
Outgoing
Out-of- seat behaviors
Overactive, restless, hyperactive, restlessness, fidgety
Picks on others
Poor concentration
Prejudiced, bigoted, insulting, name calling, intolerant
Procrastinates

Provokes others
Rages
Recent move, new school, loss of friends
Refuses
Relationships with friends are poor
Relationships with siblings -competition, fights, teasing/provoking
Relationships with teachers poor
Resists
Responsible
Restless
Rocking motion/behavior
Repetitive movements
Runs away
Sad, unhappy
School avoiding
Self-harming behaviors—biting, hitting self, scratching
Sexual preoccupation, inappropriate sexual behaviors
Sexually active
Shy, timid
Slow moving
Slow responding
Smart-alecky
Smoking
Social
Speech difficulties
Stealing
Stubborn
Suicide talk or attempt
Swearing, blasphemes, foul language
Talks back
Teased, picked on, victimized, bullied
Teases others
Temper-tantrums, rages
Threatens
Thumb sucking, finger-sucking
Tics - involuntary rapid movements, noises or word productions
Timid
Truancy, school avoiding
Uncooperative
Uncoordinated, accident-prone
Underactive, slow-moving
Unhappy
Unprepared
Vandalism
Violent
Wastes time
Wetting/soiling of bed or clothes
Withdraws
Yells

**Other:**

**Initials of Parsons Counseling. LLC Rep.**

\_\_\_\_\_



MEDICATION RECONCILIATION RECORD for ALL MEDICATIONS

Client Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Date: \_\_\_\_\_

No Known Allergies OR List Allergies:

**Current Medications:** *Prescribed medications, herbal supplements, vitamins, over-the-counter drugs, everything that you are taking on a regular basis for any reason.*

Medication Name	Dose and Frequency	Date Started	Date Discontinued	Reason for Taking It	Prescriber (first and last name with specialty)

Initials of Parsons Counseling, LLC. Representative: \_\_\_\_\_

AUTHORIZATION FOR RELEASE AND EXCHANGE OF MENTAL HEALTH RECORD OR INFORMATION for Child



Client Name: \_\_\_\_\_ Date: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Social Security #: \_\_\_\_\_

**I hereby authorize Parsons Counseling, LLC. to use or disclose protected health information from the mental health records of the client listed above, which may include psychiatric diagnosis, treatment plans, and progress (written, verbally or electronically) to the following and initial for my consent:**

**Primary Care Physician:**

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_ FAX: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

*Purpose of Disclosure: Inform physician of therapeutic services and any medical or mental concerns.*

**\*Psychiatrist or Prescribing Doctor of Psychotropic Drugs (if applicable):**

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_ FAX: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

*Purpose of Disclosure: Collaborate and obtain medical information from the physician to assist in meeting any medical, medication, or mental concerns.*

**School/ Daycare:**

School County District: \_\_\_\_\_

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_ FAX: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

*Purpose of Disclosure: To work with teacher, family resource/youth service center, counselor, or principal regarding behavioral or mental health concerns to assist in school performance.*

**\*Emergency Contact:**

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Relationship to client: \_\_\_\_\_ Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

*Purpose of Disclosure: In case of a medical emergency and scheduling appointments.*

**\*DCBS or Agency who has custody of child (if applicable):**

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_ FAX: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

*Purpose of Disclosure: Collaborate with DCBS/agency to report progress & therapeutic goals regarding behavioral or mental health concern to assist in reaching DCBS or agency goals & obtain a copy of most recent Family Prevention Plans/case plans.*



**AUTHORIZATION FOR RELEASE AND EXCHANGE OF MENTAL HEALTH RECORD OR INFORMATION for Child**

**\*Other Parent/Step-Parent/ Guardian:**

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Relationship to client: \_\_\_\_\_ Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

*Purpose of Disclosure: Appointments, progress of treatment goals, concerns, and areas where adult can make improvement to assist client.*

**Legal, CDW or other:**

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_ FAX: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

*Purpose of Disclosure:* \_\_\_\_\_

**By signing below, I acknowledge that I have read and understand this Authorization.**

1. I understand that, unless withdrawn, this authorization will expire in one year from the date of signature. A photocopy of this form will be considered as valid as the original.
2. I understand that I may revoke this authorization at any time by notifying Parsons Counseling, LLC. at the address indicated below, in writing, and this authorization will cease to be effective on the date notified except to the extent action has already been taken in reliance upon it.
3. I understand that information used or disclosed pursuant to this authorization may be subject to redisclosure by the recipient and no longer be protected by Federal privacy regulations.
4. I understand that Parsons Counseling, LLC will NOT give copies of client notes without another release signed indicating such. .
5. I understand that I may inspect or request a copy of my mental health records, with the exception of my psychotherapy notes. Parsons Counseling, LLC is not required to release psychotherapy notes.
6. I understand that I may refuse to sign this authorization and that Parsons Counseling, LLC. will not allow my refusal to interfere with receipt of payment for mental health and counseling services.
7. I understand that I am entitled to receive a copy of this authorization

\_\_\_\_\_  
**Signature of Client age 16 or older/ Legal Guardian**

\_\_\_\_\_  
**Relationship to Client**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Signature of Parsons Counseling, LLC. Representative**

\_\_\_\_\_  
**Date**



**RELEASE OF INFORMATION TO PROVIDE IN-SCHOOL & IN-DAYCARE COUNSELING & TARGETED CASE MANAGEMENT**

I hereby authorize Parsons Counseling, LLC to provide in-school, in-daycare counseling, and/or targeted case management services to the following client listed below. I understand that the client will be taken out of class for 30-60 minutes at the counselor/ case manager's discretion and may be seen with Parsons Counseling staff in public areas of the school or daycare. The client will be seen in an office or space provided by the school or daycare to conduct counseling in lieu of counseling offered at Parsons Counseling & Play Therapy Center.

**Client's Name:** \_\_\_\_\_

**DOB:** \_\_\_\_\_ **SS#:** \_\_\_\_\_

**Address:** \_\_\_\_\_  
(street) (city) (state) (zip)

**Daycare/School Information**

**County District:** \_\_\_\_\_ (Madison County Schools have their own form to fill out too.)

**Daycare/School Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_  
(street) (city) (state) (zip)

**Parent or Guardian's Name consenting for services:** \_\_\_\_\_

**Parent or Guardian's Number:** \_\_\_\_\_

**Additional agreement: I agree to have the following information disclosed and to exchange information to the school or daycare staff and counselor and/or TCM Coordinator:**

- Attendance Records     Behavior Issues     Academic information
- Summary of treatment progress verbal or written     Progress in counseling and/or TCM services
- Other (specify) \_\_\_\_\_

**For DayCare clients:**

- I understand and agree that the daycare setting may be used as a therapeutic playroom with the child, resulting in some treatment in public settings.
- I do not agree to therapeutic playroom activities in public settings at the daycare.

\*\*This consent is effective for one year from the date signed below or \_\_\_\_\_.\*\*

I understand that I may revoke this consent at any time by giving written notice to the person or organization making this disclosure.

**Parent/Legal Guardian Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_